

What we're hearing:

Timely market insights from our network of industry experts, as of 5/9/24

Lincoln's multi-manager approach

Using a multi-manager investment process, we select asset managers from industry-leading firms to construct portfolios and offer them exclusively through financial professionals.



Back to bonds: Why it may be time to make the move

- Without a doubt, cash was king in 2022 and into 2023. But markets have changed substantially.
[View the full commentary.](#)

PIMCO

The Fed: Stuck on hold for now

- Federal Reserve Chair Jerome Powell's comments after two days of policy meetings were not as hawkish as many had feared given that U.S. inflation and economic activity reaccelerated in the first quarter. While acknowledging that sticky inflation means interest rate cuts will come later than previously expected, Powell said officials had not seriously considered hikes.
[View the full commentary.](#)



Is inflation reaccelerating?

- It would likely take an extraordinary change in the data to bring a June cut back on the table, but the Fed's path thereafter is still to be determined and remains reliant on how inflation progresses from here.
[View the full commentary.](#)



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